

VERITAS LEGAL

Forbes Building, 1st Floor, Charanjit Rai Marg, Fort, Mumbai 400 001 Tel No. +91 22 43686700

INVOICE NO: VL/AJ/24-25/35

Date: 9th May 2024

To,

Travel Food Services Private Limited

1st Floor, Shiv Sagar Estate (Block A)

Dr. Annie Besant Road, Worli

Mumbai 400018

Dear Sir,

1 Please find enclosed our Memorandum of Fees for this matter for the period - 1st April 2024 to 30th April 2024. Our invoices are payable on presentation.

2 **Please note our Bank Account details for remitting the payment :**

BENEFICIARY'S NAME	: VERITAS LEGAL
BENEFICIARY'S BANK A/C NO.	: 3145355653
IFSC CODE	: KKBK0000957
MICR	: 400485013
SWIFT CODE	: KKBKINBBXXX
BANK	: KOTAK MAHINDRA BANK LTD
BRANCH	: FORT
BANK ADDRESS	
GROUND & MEZZANINE FLOOR , BOTAWALA CHAMBERS - 2, MUMBAI - 400001	

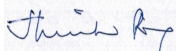
3 The Payment should be made in the name of "Veritas Legal".

4 The payment advice should state that the remittance is towards "Payment of Professional fees". Please quote our Invoice Number along with the payment advice/cheque/draft sent to us.

5 We would appreciate it if your office could drop us a line when the payment has been remitted so that we may follow up with our Bankers.

Yours sincerely,

For Veritas Legal



Jhinook Roy

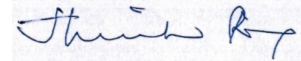
INVOICE**VERITAS LEGAL**

Forbes Building, 1st Floor, Charanjit Rai Marg, Fort, Mumbai 400 001 Tel No. +91 22 43686700

Travel Food Services Private Limited
1st Floor, Shiv Sagar Estate (Block A)
Dr. Annie Besant Road, Worli
Mumbai 400018**Invoice No. :** VL/AJ/24-25/35
Invoice Date : 9th May 2024
Matter Name : T-2100/Semolina Conce
Month : 1st April 2024 to 30th
April 2024

Sr.No.	Date	Description	Hours	Rate	Amount INR
*		Professional Fees for this matter for the period - 1st April 2024 to 30th April 2024 (The details of time spent as per attached annexure)			221510.00
		Total			221510.00
		Grand Total			221510.00
		PAN No. AANFV0524F			

For VERITAS LEGAL

**Jhinook Roy**

Please note in terms of Para IA .iv (B) r.w. Item No. 5 of Para II of Notification No. 13/2017 dated 28th June 2017, the entire GST, if applicable, on this Invoice will be deposited in to the Government Treasury by you, being the recipient of our services.

ANNEXURE OF MEMORANDUM FEES

VERITAS LEGAL

SR. NO.	DATE	PARTICULARS	HOURS	RATE (INR)	AMOUNT
	T-2100/Semolina Concession				
Jhinook Roy					
1	02-04-2024	Discussion with Deepak on process note and timelines.	0.33	22000.00	7260.00
2	03-04-2024	Revised the consolidated checklist and call with Anamika.	1.00	22000.00	22000.00
3	15-04-2024	Review of the opinion and discussion with team; discussion with Deepak.	2.00	22000.00	44000.00
4	17-04-2024	Finalized our observations on the HSA opinion.	1.00	22000.00	22000.00
5	20-04-2024	Call with HSA, Adani and TFS teams on the opinion.	1.00	22000.00	22000.00
6	20-04-2024	Finalized the minutes of meeting.	1.50	22000.00	33000.00
		Total	6.83		150260.00
Anamika A					
1	03-04-2024	Updating the checklist for pre-closing and closing actions, review of the checklist provided by the Company.	1.75	15000.00	26250.00
2	17-04-2024	Review of case for opinion by HSA and drafted an email regarding deviations.	1.00	15000.00	15000.00
3	20-04-2024	Meeting on the case for opinion; and preparation of minutes of the meeting for the same	2.00	15000.00	30000.00
		Total	4.75		71250.00
		Grand Total	11.58		221510.00