



Shardul Amarchand Mangaldas

19 December 2024

Travel Food Services Pvt. Ltd.

Shiv Sagar Estate, A Block,
1st Floor, Dr Annie Besant Rd,
Worli, Mumbai, Maharashtra 400018

GST No.: 27AADCB2762L1ZI

**RE: PROJECT WORLD TRAVELLER [69236-03]
INVOICE MET242502343**

Dear Sir,

Please find enclosed our invoice for ₹ 54,87,362.00 in accordance with the third and fourth milestones set out in our engagement letter dated 01 April 2024.

"In view of Entry No. 2 in Notification No. 13/2017 dated 28 June 2017 read with Section 9(3) of the Central Goods & Service Tax Act 2017, the statutory liability to pay GST on legal services has been shifted to the services recipients under the reverse charge liability. Therefore, we have not charged GST in this invoice. As recipient of Legal Services, kindly check your liability and pay GST under reverse charge mechanism."

We request you to arrange for payment of the same at your earliest convenience.

Yours truly,

Shardul Amarchand Mangaldas & Co.

Nikhil Naredi
Partner

Encl: a/a

Shardul Amarchand Mangaldas & Co

Advocates & Solicitors

23rd Floor Express Towers, Nariman Point, Mumbai - 400 021

T +91 22 49335555

E contact@AMSShardul.com

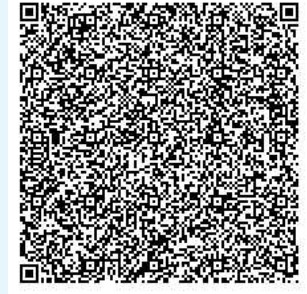
New Delhi Mumbai Gurugram Bengaluru Chennai Ahmedabad Kolkata



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GST No.: 27AADCB2762L1ZI
Ack. No: 122424479445479
Ack. Date: 19 December 2024

IRN: 4c996fd1468504fe79da2e5dc5124521e7dbcc5cc62716b228263b36853646b7

**SAM & CO BILL OF COSTS INVOICE MET242502343
INVOICE FOR LEGAL SERVICES**

Third and fourth milestones set out in our engagement letter dated 01 April 2024

RE: PROJECT WORLD TRAVELLER [69236-03]

	Amount (INR)
Professional Fees	
Third Milestone: Circulation of second draft of the Draft Red Herring Prospectus	27,00,000.00
Fourth Milestone: Filing of the Draft Red Herring Prospectus with SEBI	27,00,000.00
Total	54,00,000.00
Other Charges	
Out of pocket expenses including communication charges, facsimile courier, photocopying, printing and conveyance and other miscellaneous expenses (approximately).	87,362.00
Total	54,87,362.00
IGST @ 18% (SAC: 998212)	
GRAND TOTAL	54,87,362.00
INR Fifty Four Lakh Eighty Seven Thousand Three Hundred Sixty Two only	

Shardul Amarchand Mangaldas & Co.

Nikhil Naredi

Nikhil Naredi
Partner

Shardul Amarchand Mangaldas & Co

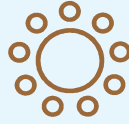
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Note:-

1. Our Income Tax Permanent Account Number (PAN) is **ACTFS7010H**.
2. Our GST Registration Number is **27ACTFS7010H1ZT**.
3. Our LUT Application Reference Number (ARN) is **AD270324031887V** dated **9th March 2024**
4. GST Registration Number of the client is **27AADCB2762L1ZI**.
5. State code of the client is **27** and Place of supply is **Maharashtra**.
6. This Invoice is required to be paid within a period of Two weeks. We reserve the right to charge interest @ 18% p.a. after the expiry of Two weeks.
7. The Cheque/Demand Draft (DD) by which payment is sought to be made should be crossed "Account Payee only" and drawn in favour of "Shardul Amarchand Mangaldas & Co." and must be payable at New Delhi. The Cheque/DD must be sent along with payment advice/cover note providing details of the invoice that it related to in order to enable us to apply the payment accurately.
8. This Invoice is in relation to the Professional Fees (Legal Consultancy) and Out-of-pocket Expense incurred in this transaction and transaction and tax at source may be deducted as applicable under Indian income tax law. However, please ensure that the Tax Deduction (TDS) Certificate is forwarded to us within 30 (Thirty) days from the end of the quarter in which the payment is made, failing which, the TDS amount will be treated as outstanding. Please ensure that our Income Tax Permanent Account Number (PAN) is mentioned in the TDS Certificate you forward to us.
9. In case you wish to pay by NEFT/RTGS our bank detail is provided below; please ensure that UTR No. along with payment particular is forwarded to our CFO by e-mail at the address given below;

Name of the Beneficiary	Shardul Amarchand Mangaldas & Co.
Name of the Bank & Branch Address	Deutsche Bank 14th Floor, Hindustan Times House, 18 & 20 KG Marg, New Delhi 110 001
IFSC Code	DEUT0784PBC
MICR Code	110200002
Account Type	Current Account
Account Number	000025017230028

In compliance with Section 269SU of the Income Tax Act, 1961 :


- a. You can transfer funds to Debit Card powered by Ru Pay.
- b. You can make direct bank payments on Unified Payments Interface (UPI) using your UPI ID with the Bharat Interface for Money (BHIM) application.



Shardul Amarchand Mangaldas

c. You can also scan the Bharat QR code given below and make the payment.

Please ensure that Transaction ID and payment particulars are forwarded to our CFO by e-mail at the address given below:

Name of the Beneficiary	Shardul Amarchand Mangaldas & Co.
Debit Card powered by Ru Pay	6521 6603 0001 8262
Unified Payments Interface (UPI) (BHIM-UPI)	9810420071@upi
Unified Payments Interface Quick Response Code (UPI QR Code) (BHIM- UPI QR Code)	

10. If you have any queries related to this Invoice, please contact our Chief Financial Officer Ms. Mridula Dang by e-mail at mridula.dang@AMSShardul.com or call on Telephone No. +91 11 26920500/41590700 or send Fax on +91 11 26924900/41614092. (Deutsche Bank - Delhi, Ms. Bhanushree Gupta, Telephone. +91-011-66009509, email : bhanushree.gupta@db.com)
11. "All disputes are subject to Delhi Jurisdiction only".